

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION**Notice Regarding Capital Increase-Decrease**

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Is the Explanation Made an update?	:	No
Is the Explanation Made a revision?	:	Yes
Is the Explanation Made a Deferred Explanation?	:	No
The related inside information disclosure made previously	:	-
Date and Number	:	25/04/2017- YKR/2017/74
Summary Info	:	Remaining shares after shareholders exercised their subscription (pre-emptive) rights

EXPLANATION:

Board Resolution Date	02.11.2016
Upper Limit of Registered Capital (TL)	0
Current Capital (TL)	420.000.000
Planned Capital (TL)	860.000.000

Capital Increase (Through Rights Issues)

Share Group	Current Capital (TL)	Amount of Rights Issues (TL)	Ratio of Rights Issues (%)	Price (TL)	Securities Group	Securities	Type	Subscription Right ISIN Code
A Group, ICBCT, TRATEKST91N0	294.000.000	308.000.000	104,76190	1	A Group	A Group, ICBCT (MAKBUZ) TRETksB00073	Nominate	A Group, ICBCT (RÜCHAN) TRRTksB00083
B Group, not traded, TRETksB00016	126.000.000	132.000.000	104,76190	1	B Group	B Group, (IMTIYAZLI MAKBUZ) TRETksB00081	Nominate	B Group, (IMTIYAZLI RUCHAN) TRRTksB00091

	Current Capital (TL)	Amount of Rights Issues (TL)	Ratio of Rights Issues (%)	Price(TL)
TOTAL	420.000.000	440.000.000	104,76190	1

Explanation About Unsold Shares: Our Bank's main shareholder Industrial and Commercial Bank of China has committed to our Bank to buy unsold shares.

Period for shareholder to exercise their Subscription Rights;

Start Dated : 10/04/2017

End Date : 24/04/2017

Additional Explanations

According to our Bank's cash capital increase from 420.000.000-TL to 860.000.000, subscription rights have been exercised by shareholders between 10/04/2017 – 24/04/2017 pursuant to our Prospectus approved by the CMB at the meeting held on 31/03/2017 with the number 6/SA-463. Nominal value of the remaining shares is 206.360,889-TL.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.

25/04/2017