

## MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

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<b>Is the Explanation Made an update?</b>	:	No
<b>Is the Explanation Made a revision?</b>	:	No
<b>Is the Explanation Made a Deferred Explanation?</b>	:	No
<b>The related inside information disclosure made previously</b>	:	23/02/2017, 27/03/2017
<b>Date and Number</b>	:	09/11/2017- YKR/2017/108
<b>Summary Info</b>	:	Report regarding the intended places of use of the proceeds obtained from the capital increase

### EXPLANATION:

Attached is the Audit Committee's Report regarding the places of use of the funds obtained from the Bank's cash capital increase in the amount of 440.000.000-TL, from 420.000.000-TL to 860.000.000-TL, prepared according to Capital Markets Board's Regulation on Shares numbered VII-128.1.

We do declare that our explanations above are in compliance with the principles in the Capital Markets Board's Communiqué on Material Event Disclosures, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

**ICBC TURKEY BANK A.Ş.**

**09/11/2017 Time: 15:54**