

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Material Event Disclosure (General)

Address of the Partnership	:	Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Sarıyer-İstanbul
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Is the Explanation Made an update?	:	No
Is the Explanation Made a revision?	:	No
Is the Explanation Made a Deferred Explanation?	:	No
Summary Info	:	About participating in the capital increase of our subsidiary ICBC Turkey Securities Co.

EXPLANATION:

At the extraordinary general assembly meeting of our subsidiary ICBC Turkey Securities Co. in which we have %99,998 shares of the total capital, it was decided to increase its capital. In this context, our Bank's Board of Directors has decided to exercise our preemptive right by paying 39.999.200-TL within the prescribed time by our subsidiary.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
04/10/2017