

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION**General Meeting Results**

Address	Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Sarıyer-İstanbul
Telephone	212 - 3355335
Fax	212 - 3281328
Telephone Number of the Unit of Shareholder Relations	212 - 3355138
Fax Number of the Unit of Shareholder Relations	212 - 3355670
Is the Explanation Made is an Update?	Yes
Is the Explanation Made a Deferred Explanation?	No
Summary info	About Extraordinary General Meeting Decisions
Type of the general assembly meeting	Extraordinary
Date and time	09.02.2017, 10:30
Was the general meeting held?	Yes
Agenda	<p>The decisions made in the extraordinary general meeting are as follows;</p> <ul style="list-style-type: none">- According to the approvals of Banking Regulation and Supervision Agency, Capital Markets Board, the Ministry of Custom and Commerce; amendment to the Bank's Articles of Association's Article 8 about share capital has been approved.- Authorization of the Board of Directors for implementation of the capital injection decisions and Capital Markets Law and other related regulations, and determination of the period for shareholders to exercise their subscription rights to purchase new shares have been decided.- Having been resolved by the Board of Directors with the resolution dated 30/12/2016, numbered 1411/01 according to Article 363 of the Turkish Commercial Code; the appointment of Mr. LIU PEIGUO as the representative of (A) group shares to replace Mr. Wang Qiang, who resigned from his office as of 02/01/2017, has been approved.
Is there any amendment to the Bank's Articles of Association regarding the trade name within the agenda items?	No
Is there any amendment to the Bank's Articles of Association regarding the bank's activity within the agenda items?	No
Is there any amendment to the Bank's Articles of Association regarding the location of the Head Office within the agenda items?	No

ADDITIONAL EXPLANATION:

Decisions made at the extraordinary general assembly meeting held on 09 February 2017 have been registered by the Istanbul Trade Registry Office on 29.06.2017

In this context, according to the 3rd decision of the extraordinary general meeting of shareholders, the procedures to increase our capital from 420.000.000-TL to 860.000.000-TL have been completed and the new capital is also registered.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, serial: VIII no: 54, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
29.06.2017 Time 16:26