

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Material Event Disclosure (General)

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Is the Explanation Made an update?	:	No
Is the Explanation Made a revision?	:	No
Is the Explanation Made a Deferred Explanation?	:	No
Summary Info	:	About conversion of temporary share certificates into permanent share certificates

EXPLANATIONS:

According to our capital increase in the amount of 440.000.000-TL, the temporary share certificates will be converted into permanent shares **on the date of 03.07.2017**

Temporary ISIN Codes:

A Group, ICBCT (Temporary), TRETksB00073

B Group, ICBC1(Privileged), TRETksB00081

Permanent ISIN Codes:

A GROUP, ICBCT, TRATEKST91NO

B GROUP, TREKksB00016

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.

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