

## MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

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<b>Is the Explanation Made an update?</b>	:	No
<b>Is the Explanation Made a revision?</b>	:	No
<b>The related inside information disclosure made previously</b>	:	-----
<b>Date and Number</b>	:	25/04/2017- YKR/2017/ 75
<b>Summary Info</b>	:	Sale Announcement for Investors

### EXPLANATION:

According to our Bank's cash capital increase from 420.000.000-TL to 860.000.000, subscription rights have been exercised by shareholders between 10/04/2017 – 24/04/2017. Nominal value of remaining shares is 206.360,889-TL. They will be sold on the Borsa Istanbul A.S.'s Primary Market through the agency of ICBC Turkey Yatırım Menkul Değerler A.Ş., at a price that is not less than the average public offering price, between 26.04.2017 - 27.04.2017.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

**ICBC TURKEY BANK A.Ş.**  
**25/04/2017**