

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION**Notice Regarding Capital Increase-Decrease**

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Is the Explanation Made an update?	:	Yes
Is the Explanation Made a revision?	:	No
Is the Explanation Made a Deferred Explanation?	:	No
The related inside information disclosure made previously	:	23/02/2017
Date and Number	:	07/04/2017- YKR/2017/70
Summary Info	:	Period for exercising the subscriptions rights to buy new shares

EXPLANATION:

Board Resolution Date	02.11.2016
Upper Limit of Registered Capital (TL)	0
Current Capital (TL)	420.000.000
Planned Capital (TL)	860.000.000

Capital Increase (Through Rights Issues)

Share Group	Current Capital (TL)	Amount of Rights Issues (TL)	Ratio of Rights Issues (%)	Price (TL)	Securities Group	Securities	Type	Subscription Right ISIN Code
A Group, ICBCT, TRATEKST91N0	294.000.000	308.000.000	104,76190	1	A Group	A Group, ICBCT (MAKBUZ) TRETksB00073	Nominate	A Group, ICBCT (RÜCHAN) TRRTksB00083
B Group, not traded, TRETksB00016	126.000.000	132.000.000	104,76190	1	B Group	B Group, (IMTIYAZLI MAKBUZ) TRETksB00081	Nominate	B Group, (IMTIYAZLI RUCHAN) TRRTksB00091

	Current Capital (TL)	Amount of Rights Issues (TL)	Ratio of Rights Issues (%)	Price(TL)
TOTAL	420.000.000	440.000.000	104,76190	1

Explanation About Unsold Shares: Our Bank's main shareholder Industrial and Commercial Bank of China has committed to our Bank to buy unsold shares.

Period for shareholder to exercise their Subscription Rights;

Start Dated : 10/04/2017

End Date : 24/04/2017

Additional Explanations

Our shareholders have the right to participate in the Bank's cash capital increase in the amount of 440.000.000-TL, from 420.000.000-TL to 860.000.000-TL, at the rate of 104,76190.

- Subscription rights can be exercised between 10.04.2017 – 24.04.2017 according to the principles stated in the Prospectus.
- Per value of shares is 0,1-TL, new shares can be bought at the price of 1 TL for 1 Lot (10 shares).
- The Prospectus related to capital increase can be found at PDP's website www.kap.gov.tr, at our Bank's website www.icbc.com.tr, and at ICBC Securities Co.'s website www.icbcyatirim.com.
- After shareholders exercise their subscription rights to buy new shares, remaining shares will be offered to the public at the stock exchange with a price that no less than nominal value.
- Unsold shares will be bought by the Bank's main shareholder ICBC.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.

07/04/2017