

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

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Is the Explanation Made an update?	:	Yes
Is the Explanation Made a revision?	:	No
Explanation Date	:	23/02/2017
Date and Number	:	06/04/2017- YKR/2017/67
Summary Info	:	Approved Prospectus by CMB

EXPLANATION:

Regarding the Bank's cash capital increase in the amount of 440.000.000-TL, from 420.000.000-TL to 860.000.000-TL; attached is the Prospectus which has been approved by the Capital Markets Board at the meeting dated 31/03/2017, numbered 15/463.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.

06/04/2017