

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION
Calling Shareholders to General Meeting

Address	Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Sarıyer-İstanbul
Telephone	212 - 3355335
Fax	212 - 3281328
Telephone Number of the Unit of Shareholder Relations	212 - 3355138
Fax Number of the Unit of Shareholder Relations	212 - 3355670
Is the Explanation Made is an Update?	No
Is the Explanation Made a Deferred Explanation?	No
Summary info	About Ordinary General Meeting of Shareholders
Resolution date	01.03.2017
Type of the general assembly meeting	Ordinary
Date and time	30.03.2017 time: 10:30
Address	Maslak Mahallesi Dereboyu / 2 Caddesi No:13 Sarıyer- İSTANBUL
Agenda	<ol style="list-style-type: none"> 1. Opening and formation of the meeting presidency, 2. Authorization of the Meeting Presidency to sign the minutes of the Ordinary General Meeting of Shareholders. 3. Reading and discussion of the Board of Directors' 2016 Annual Activity Report and Independent Audit Report Summary, 4. Reading, discussion and approval of the 2016 financial statements, 5. Release of the board members, 6. Discussion of dividend distribution matter for the year 2016 according to the Board of Directors's proposal, 7. Discussion and approval of the 2016 Dividend Distribution Policy, 8. Determination of the remuneration of the board members, 9. Re-election of the Independent Auditor in accordance with the Article 399 of Turkish Commercial Code, 10. Informing the shareholders about the donations made in 2016, 11. Determination of an upper limit for the donations to be made in 2017 in accordance with Banking legislation and Capital Markets Board's regulations, 12. Informing the shareholders about the Remuneration Policy, 13. Informing the shareholders regarding CMB's Corporate Governance Principles, clause 1.3.6.

ADDITIONAL EXPLANATIONS:

In order to discuss abovementioned items, the ordinary general meeting of shareholders will be held at the address of Maslak Mahallesi Dereboyu/2 Caddesi No:13 Sariyer, Istanbul at 10:30 on the 30 March 2017.

We do declare that our explanations above are in compliance with the principles in the applicable Capital Markets Board's Communiqué on Material Event Disclosures, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

**ICBC TURKEY BANK A.Ş.
01.03.2017 Time: 22:07**