

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION**Notice Regarding Capital Increase-Decrease**

Address of the Partnership	:	Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Saryer-İstanbul
Telephone and Fax Numbers	:	212 - 3355335 / 212 - 3281328
E-mail address	:	info@icbc.com.tr
Telephone and Fax Numbers of the Unit of Shareholder Relations	:	212 - 3355138 / 212 - 3355670
Is the Explanation Made an update?	:	Yes
Is the Explanation Made a revision?	:	No
Is the Explanation Made a Deferred Explanation?	:	No
The related inside information disclosure made previously	:	09/02/2017
Date and Number	:	23/02/2017- YKR/2017/33
Summary Info	:	CMB application regarding the capital increase

EXPLANATION:

Board Resolution Date	02.11.2016
Upper Limit of Registered Capital (TL)	0
Current Capital (TL)	420.000.000
Planned Capital (TL)	860.000.000

Capital Increase (Through Rights Issues)

Share Group	Current Capital (TL)	Amount of Rights Issues (TL)	Ratio of Rights Issues (%)	Price (TL)	Securities Group	Securities	Type
A Group (free float) ICBCT, TRATEKST91N0	294.000.000	308.000.000	104,76190	1	A Group	A Group, ICBCT, TRATEKS T91N0	Nominative
B Group, not traded, TRETksB00016	126.000.000	132.000.000	104,76190	1	B Group	B Group, not traded, TRETksB 00016	Nominative

	Current Capital (TL)	Amount of Rights Issues (TL)	Ratio of Rights Issues (%)	Price(TL)
TOTAL	420.000.000	440.000.000	104,76190	1

Additional Explanations

An application has been made to the Capital Markets Board for approval of the Prospectus which prepared regarding the Bank's cash capital increase in the amount of 440.000.000-TL, from 420.000.000-TL to 860.000.000-TL.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
23/02/2017 Time: 20:34