

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

* Developments Regarding Issue of Capital Markets Instrument

Address of the Partnership:	Maslak Mah. Dereboyu/2 Cd. No:13 34398 Sarıyer-İstanbul
Telephone and Fax No.:	212 - 335 53 35 / 212 - 328 13 28
E-mail Address:	info@icbc.com.tr
Phone and Fax Numbers of the Investor/Shareholder Relations Unit:	212 - 335 51 38 / 212 - 335 56 70
Is the Disclosure Made an Updating?:	No
Is the Disclosure Made a Correction?:	No
Is the Disclosure Made a Postponed One?:	No
Date of Material Event Disclosure Made Previously in connection with the Subject Matter:	06/08/2015
Brief Information:	Regarding the application made to the Capital Markets Board for Issue of Debt Instrument

ISIN (International Securities Identification Number) Code of the Capital Markets Instrument:	--
Type of the Capital Markets Instrument	Bond and/or Bill
Maturity of the Capital Markets Instrument	with various maturities
Issue Amount of the Capital Markets Instrument	Sale without public offering up to the total amount of 350.000.000.-Turkish Liras

* EXPLANATION:

Ref: Our material event disclosure dated 06/08/2015 with the subject "Resolution of the Board of Directors relating to issuing bonds and/or bills by way of one or more than one issue(s), with various maturities up to the total amount of 350.000.000.-TL domestically".

By our ref. material event disclosure, it has been announced that in the meeting of the Board of Directors held on the date of 06.08.2015, it has been resolved that "within the framework of article 16 of our Articles of Association, bonds and/or bills be issued by our Bank by way of one or more than one issue(s), with various maturities, in Turkish Liras up to the amount of 350.000.000.-TL (three hundred and fifty million Turkish Liras) domestically; sales be made without any public offering and/or by private placement or sale to qualified investors; depending on the market conditions, said instruments be issued with discount right and/or coupon, and the bonds with coupon, with fixed or variable coupon; one or some of the treasury bills and/or state bonds compatible with the bonds and/or bills to be issued, be taken as reference; the Head Office be authorised to add additional income, when necessary, to determine the rate of additional income to be added, to determine all the terms and conditions regarding issues including but not limited to rates of interest to be paid and in this context, to make necessary applications with the Banking Regulation and Supervision Agency, the Capital Markets Board and other authorities and to conduct other transactions".

In this context, necessary application has been made by our Bank to the Capital Markets Board to issue debt instruments, with various maturities, denominations and amounts up to the total amount of 350 million Turkish Liras in order to be sold to qualified investors domestically, out of stock exchange, without any public offering.

We declare that our announcements specified above, are in compliance with the principles set forth in the applicable "Communiqué on the Principles Regarding the Public Disclosure of Material Events", issued by the Capital Markets Board and fully reflect the information we have received on this/these issue(s); that the information are in coherence with our books, records and documents; that we have expended every effort to ensure to gather full and complete information regarding the issue and that we shall be responsible for these announcements made.

ICBC TURKEY BANK A.Ş.
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