

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Dividend Distribution Policy

Address of the Partnership	:	Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Sarıyer-Istanbul
Telephone and Fax Numbers	:	212 - 3355335 / 212 - 3281328
E-mail address	:	info@icbc.com.tr
Telephone and Fax Numbers of the Unit of Shareholder Relations	:	212 - 3355138 / 212 - 3355670
Is the Explanation Made is an Update?	:	No
Is the Explanation Made is a Revision?	:	No
Is the Explanation Made a Deferred Explanation?	:	No
The related inside information disclosure made previously	:	-
Date and Number	:	29/02/2016, YKR/2016/18
Summary Info	:	About the Bank's dividend distribution policy for the year 2016

ADDITIONAL EXPLANATION:

Determining the Bank's 2016 Dividend Distribution Policy as shown below pursuant to the Corporate Governance Principles has been decided - at the Board of Directors Meeting on 29/02/2016 - to be submitted to the shareholders' approval at the general assembly meeting which will be held on 31 March 2016.

ICBC Turkey Bank's Dividend Distribution Policy for the year 2016

Regarding our Bank's target-directed growth in the sector and under the light of investment and financial needs, within the framework of the Banking Law, the Turkish Commercial Code and the Capital Markets Law and related legal legislation and the provisions of our Articles of Association, a basic profit distribution policy based on saving profits in the extraordinary reserves for the finance of growth by holding profits in the body and distributing as shares in free capital increases from internal sources is adopted.

This policy shall be evaluated every year by considering regulations of the Capital Markets Board on profit distribution and liquidity status of our Bank.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
29/02/2016 Time 20:02