

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

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Is the Disclosure Made a Postponed One?:	No
Date of the Original Disclosure:	06.08.2014 / 22.08.2014 / 21.10.2014 / 22.12.2014 / 20.02.2015 / 20/03/2015
Date and Number:	02/04/2015/2015, YKR/2015/30
Brief Information	There is no other material event disclosure to be supplemented by our Bank to the material event disclosure made by GSD Holding A.Ş., the main shareholder of our Bank, on the date of 02/04/2015.

Material Event Disclosure:

Below material event disclosure has been made as of the date of 02/04/2015, by GSD Holding A.Ş., the main shareholder of our Bank.

“Approval has been given by the Banking Regulation and Supervision Agency (“BRSA”) regarding the transaction for sale of 75,50% shares of Tekstil Bankası A.Ş., held by our company, to Industrial and Commercial Bank of China Limited (ICBC). Following completion of ordinary procedures stipulated in the share purchase sale agreement dated 29 April 2014, closing of the transaction shall be performed.”

There is no other material event disclosure to be supplemented by our Bank to the above mentioned disclosure.

We declare that our announcements above are in accordance with the principles set forth in the applicable “Communiqué on the Principles Regarding the Public Disclosure of Material Events”, issued by the Capital Markets Board and fully reflect the information we have received on this/these issue(s); that the information are in accordance with our books, records and documents; that we have expended every effort to ensure to gather full and complete information regarding the issue and that we shall be responsible for these announcements made.

TEKSTİL BANKASI A.Ş.
02/04/2015, 21:22