

## MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

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| <b>Phone Number of the Investor/<br/>Shareholder Relations Unit of<br/>the Corporation:</b> | 212 - 335 51 38  |
| <b>Fax Number of the Investor/<br/>Shareholder Relations Unit of<br/>the Corporation:</b>   | 212 - 335 54 76  |
| <b>Is the Disclosure Made an<br/>Updating? :</b>  | Yes  |
| <b>Is the Disclosure Made a<br/>Postponed One? :</b>  | No   |
| <b>Date and Number:</b>   | 11/04/2014, YKR/2014/52  |
| <b>Brief Information</b>  | Regarding sale of the shares held by GSD Holding A.Ş. in the share capital of our Bank, sale process carried out by Merrill Lynch International London which has been authorised as of date of 13/12/2013, is pending and there is no material event which has not been disclosed to public within the scope of applicable "Communiqué on the Principles Regarding the Public Disclosure of Material Events", issued by the Capital Markets Board. |

### Material Event Disclosure;

This disclosure is made as the updating of material event disclosure, required to be made in sixty days periods according to article 23 of the Communiqué on the Principles Regarding the Public Disclosure of Material Events (II-15.1), issued by the CMB.

Regarding sale of the shares held by GSD Holding A.Ş. in the share capital of our Bank, sale process carried out by Merrill Lynch International London which has been authorised as of date of 13/12/2013, is pending and there is no material event which has not been disclosed to public within the scope of applicable "Communiqué on the Principles Regarding the Public Disclosure of Material Events", issued by the Capital Markets Board.

We declare that our announcements above are in accordance with the principles stated in the Communiqué Serial: VIII No: 56, issued by the Capital Markets Board and fully reflect the information the parties have on this/these issue(s); that the information are in accordance with our books, records and documents; that we have expended every effort to ensure to gather full and complete information regarding the issue and that we shall be held responsible for these announcements made.

**TEKSTİL BANKASI A.Ş.**  
**11 April 2014, 13:47**