

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

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Is the Disclosure Made a Postponed One? :	No
Date of the Original Disclosure	04.08.2014
Date and Number	06/08/2014, YKR/2014/73
Brief Information	Regarding the material event disclosure made by GSD Holding A.Ş., the main shareholder of our Bank

Material Event Disclosure:

Below material event disclosure has been made as of the date of 06/08/2014, by GSD Holding A.Ş., the main shareholder of our Bank.

“For the purpose of obtaining necessary permissions regarding transactions for sale of 75,50% of the shares of Tekstil Bankası A.Ş., held by GSD Holding A.Ş., to Industrial and Commercial Bank of China Limited (ICBC), official applications have been made by ICBC to the Banking Regulation and Supervision Board (BRSB) and the Competition Authority, as of today.”

There is no other material event disclosure to be supplemented by our Bank to the above mentioned disclosure.

We declare that our announcements above are in accordance with the principles stated in the applicable “Communiqué on the Principles Regarding the Public Disclosure of Material Events”, issued by the Capital Markets Board and fully reflect the information the parties have on this/these issue(s); that the information are in accordance with our books, records and documents; that we have expended every effort to ensure to gather full and complete information regarding the issue and that we shall be held responsible for these announcements made.

TEKSTİL BANKASI A.Ş.
06 August 2014, 18:25