

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Address:	Maslak Mahallesi Dereboyu / 2 Caddesi No:13 34398 Sarıyer - İSTANBUL
Phone and Fax Numbers:	212 - 335 53 35 , 212 - 328 13 28
E-mail Address:	www.tekstilbank.com.tr
Phone and Fax Numbers of the Investor/Shareholder Relations Unit of the Corporation:	Tel: 212 - 335 51 38, 212 - 335 54 57, 212 - 335 51 58 Fax: 212 - 335 56 70
Is the Disclosure Made a Postponed One? :	No
Date of the Original Disclosure	29/04/2014 – 28/05/2014 – 04/06/2014
Date and Number	04/08/2014, YKR/2014/71
Brief Information	Regarding the material event disclosure made by GSD Holding A.Ş., the main shareholder of our Bank

Material Event Disclosure:

Below material event disclosure has been made as of the date of 04/08/2014, by GSD Holding A.Ş., the main shareholder of our Bank.

“Regarding transactions for sale of 75,50% of the shares by GSD Holding A.Ş. in the share capital of our Bank, to Industrial and Commercial Bank of China Limited (ICBC), the application process carried out with related official authorities and it is planned to make the official applications to the Banking Regulation and Supervision Board (BRSB) and the Competition Authority, within this week.”

There is no other material event disclosure to be supplemented by our Bank to the above mentioned disclosure.

We declare that our announcements above are in accordance with the principles stated in the applicable “Communiqué on the Principles Regarding the Public Disclosure of Material Events”, issued by the Capital Markets Board and fully reflect the information the parties have on this/these issue(s); that the information are in accordance with our books, records and documents; that we have expended every effort to ensure to gather full and complete information regarding the issue and that we shall be held responsible for these announcements made.

**TEKSTİL BANKASI A.Ş.
04 August 2014, 16:17**