

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Address: Phone and Fax Numbers: E-mail Address: Phone and Fax Numbers of the Investor/Shareholder Relations Unit of the Corporation:	Maslak Mahallesi Dereboyu / 2 Caddesi No:13 34398 Sarıyer - İSTANBUL 212 - 335 53 35 , 212 - 328 13 28 www.tekstilbank.com.tr Tel: 212 - 335 51 38, 212 - 335 54 57, 212 - 335 51 58 Fax: 212 - 335 56 70
Is the Disclosure Made a Postponed One?:	No
Date of the Original Disclosure: Date and Number: Brief Information	06.08.2014 / 22.08.2014 / 21.10.2014 / 22.12.2014 20/02/2015, YKR/2015/12 There is no other material event disclosure to be supplemented by our Bank to the material event disclosure made by GSD Holding A.Ş., the main shareholder of our Bank, on the date of 20/02/2015.

Material Event Disclosure:

Below material event disclosure has been made as of the date of 20/02/2015, by GSD Holding A.Ş., the main shareholder of our Bank.

"This is a periodic updating disclosure made in accordance with 7th paragraph of article 23 of the Communiqué on Material Events (II-15.1) issued by the Capital Markets Board.

Regarding the transaction for sale of 75,50% shares of Tekstil Bankası A.Ş., held by our company, to Industrial and Commercial Bank of China Limited (ICBC), permission process carried out by ICBC with official authorities in China and with the Banking Regulation and Supervision Agency (BRSA) is continuing in its ordinary course and there is no material event which is not disclosed to public relating thereto.

On the other hand, in order to fulfil the provisions of related articles of share purchase-sale agreement, ICBC declared to our Company its nominees for 2 new independent members of the board of directors, to be presented for approval of the general assembly of Tekstil Bankası A.Ş. which shall convene on the closing date of sale transaction, following the evaluation to be made by the Capital Markets Board.

There is no other material event disclosure to be supplemented by our Bank to the above mentioned disclosure."

We declare that our announcements above are in accordance with the principles set forth in the applicable "Communiqué on the Principles Regarding the Public Disclosure of Material Events", issued by the Capital Markets Board and fully reflect the information we have received have on this/these issue(s); that the information are in accordance with our books, records and documents; that we have expended every effort to ensure to gather full and complete information regarding the issue and that we shall be responsible for these announcements made.

TEKSTİL BANKASI A.Ş.
20/02/2015, 18:35