

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Call for General Assembly Meeting

Address:	Maslak Mahallesi Dereboyu / 2 Caddesi No:13 34398 Sarıyer – İSTANBUL
Phone	212 - 335 53 35
Fax	212 - 328 13 28
Phone Number of the Investor/Shareholder Relations Unit of the Corporation:	212 - 335 51 38
Phone and Fax Numbers of the Investor/Shareholder Relations Unit of the Corporation:	212 - 335 54 76
Is the Disclosure Made an Updating?:	No
Is the Disclosure Made a Postponed One?:	No
Brief Information	Call for Extraordinary General Assembly Meeting

Date of Resolution	28.04.2015
Type of General Assembly	Extraordinary
Address	Maslak Mahallesi Dereboyu/2 Caddesi No:13 Sarıyer/ İstanbul
Agenda	<ol style="list-style-type: none">1- Opening and formation of the Steering Committee of the Meeting,2- Authorising the Steering Committee of the Meeting to sign minutes of the Meeting,3- Within the scope of share purchase- sale agreement dated 29/04/2014 signed between GSD Holding A.Ş. and ICBC, putting resolution of the Board of Directors regarding distribution of bonuses, to vote,4- Discussing releasing of Members of the Board of Directors who have resigned, and approving it,5- Selecting new Members of the Board of Directors in place of Members of the Board of Directors who have resigned and determining their terms of office,6- Determining the fees to be paid to new Members of the Board of Directors, to be elected,7- Giving permission to the shareholders controlling the management, Members of the Board of Directors, senior managers and their spouses and relatives by blood and marriage up to second degree, within the framework of articles 395 and 396 of the Turkish Commercial Code,8- In accordance with the Communiqué on Corporate Governance, issued by the Capital Markets Board, giving information to the shareholders that the Members of the Board of Directors and their spouses and relatives by

	blood and marriage up to second degree, have not conducted any material transaction which may cause the conflict of interest, with the Bank and any affiliated company of it, during the term between the dates of 01/01/2015-22/05/2015.
Is there any proposal among the items on the agenda, for Amendment of Articles of Association relating to the Trade Name?	No
Is there any proposal among the items on the agenda, for Amendment of Articles of Association relating to the Field of Activities?	No
Is there any proposal among the items on the agenda, for Amendment of Articles of Association relating to the Headquarters of the Company?	No

ADDITIONAL EXPLANATIONS: Extraordinary General Assembly Meeting of our Bank will be held on the date of 22nd May 2015 at 09:00 at the address of "Maslak Mahallesi Dereboyu/2 Caddesi No:13 Sarıyer/İstanbul", in order to discuss abovementioned issues on the agenda.

We declare that our announcements above are in accordance with the principles set forth in the Communiqué Serial:VIII, No:54, issued by the Capital Markets Board and fully reflect the information we have received on this/these issue(s); that the information are in accordance with our books, records and documents; that we have expended every effort to ensure to gather full and complete information regarding the issue and that we shall be responsible for these announcements made.

**TEKSTİL BANKASI A.Ş.
28 April 2015, 20:49**