

## MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

### Application to CMB for issuing TL-denominated bonds and/or bills domestically

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<b>Is the Explanation Made an update?</b>	: Yes
<b>Is the Explanation Made a revision?</b>	: No
<b>Is the Explanation Made a Deferred Explanation?</b>	: No
<b>The related inside information disclosure made previously</b>	: 09.08.2018
<b>Summary Info</b>	: About application to CMB for issuing TL-denominated bonds and/or bills domestically

<b>Resolution Date</b>	: 09.08.2018
<b>Amount of Issue Ceiling</b>	: 350.000.000
<b>Currency</b>	: TRY
<b>Issue Ceiling Type</b>	: Debt Security
<b>Type of Issue</b>	: Private Placement – Sales to Qualified Investors
<b>Domestic / Abroad</b>	: Domestic
<b>CMB Application Date</b>	: 26.12.2018

#### ADDITIONAL EXPLANATIONS:

**Ref:** 09.08.2018 dated Material Event Disclosure

**By our disclosure made on 09/08/2018 date;** In the context of our bank's Articles of Association 16. article, to issue TL-denominated bonds and/or bills up to TL350,000,000 on behalf of our bank, and to make necessary applications to the Banking Regulation and Supervision Agency, the Capital Markets Board of Turkey and other authorities, and to execute other relevant procedures. The bonds and/or bills will be issued to be sold domestically, in various maturities by one or more-than-one issues, without public offering, in the form of private placement and/or sales to qualified investors. The bonds and/or bills will be discounted and/or with coupon payment depending on the market conditions, while coupon bonds will be issued as either fixed or floating rate notes. One or more Treasury bonds and/or Treasury bills compatible to the bonds and/or bills to be issued will be taken as reference, and additional spread will be added to those bonds and/or bills if necessary, and those spreads will be determined by the management, as well as, the all terms and conditions including the interest rates to be paid, our General Management was authorized.

In this context our bank has applied to the Capital Markets Board for the issuance of up to TL 350 mn bonds to be sold solely to qualified investors.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.