

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Application to CMB for issuing TL-denominated bonds and/or bills domestically

Address of the Partnership	:	Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Sarıyer-İstanbul
Telephone and Fax Numbers	:	212 - 3355335 / 212 - 3281328
E-mail address	:	info@icbc.com.tr
Telephone and Fax Numbers of the Unit of Shareholder Relations	:	212 - 3355138 / 212 - 3355670
Is the Explanation Made an update?	:	Yes
Is the Explanation Made a revision?	:	No
Is the Explanation Made a Deferred Explanation?	:	No
The related inside information disclosure made previously	:	26.12.2018
Summary Info	:	About application to CMB for issuing TL-denominated bonds and/or bills domestically

Resolution Date	:	09.08.2018
Amount of Issue Ceiling	:	350.000.000
Currency	:	TRY
Issue Ceiling Type	:	Debt Security
Type of Issue	:	Sales to Qualified Investors
Domestic / Abroad	:	Domestic
CMB Application Result	:	Approved
CMB Approval Date	:	10.01.2019
Issue Ceiling Last Expiry Date	:	10.01.2020

ADDITIONAL EXPLANATIONS:

Ref: 26.12.2018 dated Material Event Disclosure

It was announced by the explanation in reference that our bank was applied to CMB for issuing of up to 350 million TL bonds in the form of sales to qualified investors.

In this context; our application was approved by CMB's dated 10.01.2019 and numbered 2/30 resolution, the issue document and application form are attached.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
24.01.2019 Hour 16:36