

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Application to CMB for issuing bonds and/or bills domestically

Address of the Partnership	: Maslak Mah., Dereboyu/2 Cd., No:13, 34398 Sarıyer-İstanbul
Telephone and Fax Numbers	: 212 - 3355335 / 212 - 3281328
E-mail address	: info@icbc.com.tr
Telephone and Fax Numbers of the Unit of Shareholder Relations	: 212 – 3355457, 3355410 / 212 - 3355670
Is the Explanation Made an update?	: No
Is the Explanation Made a revision?	: Yes
Is the Explanation Made a Deferred Explanation?	: No
Correction Reason	: Because mentioned on Issuance Certificate as Sale to Qualified Investors
Summary Info	: Application to CMB for issuing bonds and/or bills

Resolution Date	: 08.06.2020
Amount of Issue Ceiling	: 350.000.000
Currency	: TRY
Issue Ceiling Type	: Debt Security
Type of Issue	: Sales to Qualified Investors
Domestic / Abroad	: Domestic
CMB Application Date	: 16.06.2020

ADDITIONAL EXPLANATIONS:

Our bank has applied to the Capital Markets Board for the issuance of up to TL 350 mn bonds to be sold solely to qualified investors.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
16.06.2020 Hour 16:01