

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Application to CMB for issuing TL-denominated bonds and/or bills domestically

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Is the Explanation Made an update?	:	Yes
Is the Explanation Made a revision?	:	No
Is the Explanation Made a Deferred Explanation?	:	No
The related inside information disclosure made previously	:	16.06.2020
Summary Info	:	Approval of CMB for issuing TL-denominated bonds and/or bills domestically

Resolution Date	:	08.06.2020
Amount of Issue Ceiling	:	350.000.000
Currency	:	TRY
Issue Ceiling Type	:	Debt Security
Type of Issue	:	Sales to Qualified Investors
Domestic / Abroad	:	Domestic
CMB Application Result	:	Approved
CMB Approval Date	:	09.07.2020
Issue Ceiling Last Expiry Date	:	09.07.2021

ADDITIONAL EXPLANATIONS:

Ref: 16.06.2020 dated Material Event Disclosure

It was announced by the explanation in reference that our bank was applied to CMB for issuing of up to 350 million TL bonds in the form of sales to qualified investors.

In this context; our application was approved by CMB's dated 09.07.2020 and numbered 41/840 resolution, the issue document is attached.

We do declare that our explanations above are in compliance with the principles in the applicable Communiqué on Special Conditions of Capital Markets Board, that they reflect information received by us on this/these matters completely, that information are in compliance with our books, records and documents, that we have made the best effort to obtain information on this subject completely and accurately and that we are responsible from these explanations.

ICBC TURKEY BANK A.Ş.
10.07.2020 Hour 15:55