

MATERIAL EVENT DISCLOSURE FORM REGARDING INSIDE INFORMATION

Developments on Issuance of Capital Market Instrument

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Is the Explanation Made is a Deferred Explanation?	:	No
Date and Number	:	02/02/2016, YKR/2016/11
Summary Info	:	About approval of issue document by CMB on debt instruments without domestic public offering

EXPLANATION:

Ref: Our material event disclosure on “Application to the Capital Markets Board for Issuing Debt Instruments” dated 18/12/2015.

With our disclosure stated in ref., it is announced that “necessary application has been made by our Bank to the Capital Markets Board to issue debt instruments, with various maturities, denominations and amounts up to the total amount of 350 million Turkish Liras in order to be sold to qualified investors domestically, out of stock exchange, without any public offering.”

Within this scope, with the decision of the Capital Markets Board dated 27/01/2016, numbered 3/95, issue document including issue ceiling of 350,000,000.-TL on debt instruments planned to be issued to the qualified investors within the country by our Bank is approved by the Capital Markets Board and is attached in the Annex.

We declare that our announcements specified above, are in compliance with the principles set forth in the applicable “Communiqué on the Principles Regarding the Public Disclosure of Material Events”, issued by the Capital Markets Board and fully reflect the information we have received on this/these issue(s); that the information are in coherence with our books, records and documents; that we have expended every effort to ensure to gather full and complete information regarding the issue and that we shall be responsible for these announcements made.

Annex1:Issue Document

ICBC TURKEY BANK A.Ş.
02/02/2016 Time 17:59

Annex-1

NON-EQUITY CAPITAL MARKET INSTRUMENT – ISSUE DOCUMENT

THIS IS AN ISSUE DOCUMENT ON NON-EQUITY CAPITAL MARKET INSTRUMENTS TO BE ISSUED WITHOUT DOMESTIC PUBLIC OFFERING OR TO BE ISSUED ABROAD

This Issue Document is approved by the Capital Market Board's decision dated 27.01.2016 with number 3/95. Capital market instruments to be sold within the scope of issue ceiling given by this document may be sold for one year as from the date of approval. However, approval of this document does not mean the guaranty of the issuer, capital market instruments or their prices by the Board or public and cannot be accepted as a recommendation on the transactions to be made on these capital market instruments. Besides, price of the capital market instruments to be issued are determined by the issuer and the Capital Market Board has no power of discretion or approval.

Information on our partnership and non-equity capital market instruments subject to this Issue Document are stated below.

Issuer	:	ICBC Turkey Bank Anonim Şirketi (ICBC Turkey/Bank)
Trade Registration/Trade registration number of the issuer	:	Istanbul/224058
Authority decision/date of decision on the issue	:	Decision of the Board of Directors / 06.08.2015
Capital Market Instrument to be Issued STAMP January 27, 2016		<input checked="" type="checkbox"/> Bill/Note <input type="checkbox"/> Lease Certificate <input type="checkbox"/> Real Estate Certificate <input type="checkbox"/> Asset Backed Securities <input type="checkbox"/> Asset Guaranteed Securities <input type="checkbox"/> Mortgage-Backed Securities <input type="checkbox"/> Mortgage Guaranteed Securities <input type="checkbox"/> Other
Issue type		<input checked="" type="checkbox"/> Sale without domestic public offering <input type="checkbox"/> Sale abroad
Issue ceiling of the capital market instruments to be issued within the scope of this document	:	350,000,000.-TL
Method of transmitting financial reports of the issuer to the investors	:	Our Bank is a corporation open to public and the related reports are published on Public Disclosure Platform

Within our legal authority and liabilities and within the framework of our duties, we do declare that information in this Document are in compliance with truth and there is no deficiency to change the meaning of these information.

Issuer	
ICBC Turkey Bank A.Ş. Authorities	
Emine Talat DANISMEND	Semin DÜLEK
Asst. Manager	Asst. Manager
(SIGNATURE)	(SIGNATURE)
(STAMP)	